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Proposed Counsel for Official
Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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:
In re: : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors. : (Jointly Administered)
:
----- x

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 21st of October, 2008, I caused a copy of the following documents (the "Documents"):

1. APPLICATION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., et al., UNDER 11 U.S.C. SECTION 1103 AND FED. R. BANKR. P. 2014 AND 5002, FOR ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF

MILBANK, TWEED, HADLEY & MCCLOY LLP AS
COUNSEL, EFFECTIVE AS OF SEPTEMBER 17, 2008
[Docket No. 1165];

2. APPLICATION OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF LEHMAN BROTHERS
HOLDINGS INC., et al., FOR ORDER UNDER 11 U.S.C.
SECTIONS 328(a) AND 1103, FED. R. BANKR. P. 2014,
AND S.D.N.Y. LBR 2014-1, AUTHORIZING
EMPLOYMENT AND RETENTION OF FTI
CONSULTING INC., AS ITS FINANCIAL ADVISOR AS
OF SEPTEMBER 17, 2008 [Docket No. 1167]; and

3. APPLICATION OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR ORDER UNDER 11
U.S.C. SECTIONS 328(a) AND 1103, FED. R. BANKR. P.
2014, AND S.D.N.Y. LBR 2014-1, AUTHORIZING
EMPLOYMENT AND RETENTION OF HOULIHAN
LOKEY HOWARD & ZUKIN CAPITAL, INC. AS
INVESTMENT BANKER AS OF SEPTEMBER 17, 2008
[Docket No. 1168],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail
and upon the addresses listed on Exhibit B attached hereto by facsimile.

On October 22, 2008, I caused a copy of the Documents to be served upon
the parties listed on Exhibit C attached hereto by United States Postal Service for delivery
by first class mail.

/s/ Rena K. Ceron
RENA K. CERON

SWORN TO AND SUBSCRIBED before
me this 22nd day of October, 2008

/s/ Bryn Fuller
Bryn Fuller
Notary Public, State of New York
No. 01FU6153697
Qualified in New York County
Commission Expires Oct. 16, 2010

Exhibit A

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Exhibit B

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Exhibit C

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SEOUL,
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